

SCICOM (MSC) BERHAD
(Company No. 200201029763 (597426-H))
(Incorporated in Malaysia)
THIRD QUARTER REPORT ENDED 31 MARCH 2025

ANNOUNCEMENT

The Board of Directors of Scicom (MSC) Berhad (hereinafter referred to as “Scicom” or “the Company”) is pleased to announce the following unaudited consolidated results for the third quarter ended 31 March 2025.

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

| | INDIVIDUAL QUARTER | | | CUMULATIVE QUARTERS | | |
|--|------------------------|--------------------------------------|---------|--------------------------------|----------------------------------|---------|
| | Current Period Quarter | Preceding Year Corresponding Quarter | Changes | Current Financial Period Ended | Preceding Financial Period Ended | Changes |
| | 31.3.2025 | 31.3.2024 | | 31.3.2025 | 31.3.2024 | |
| | RM'000 | RM'000 | % | RM'000 | RM'000 | % |
| Revenue | 45,395 | 54,286 | -16% | 152,146 | 179,503 | -15% |
| Operating expenses | (35,815) | (42,430) | -16% | (115,994) | (137,168) | -15% |
| Depreciation and amortisation | (4,599) | (4,541) | 1% | (14,364) | (13,797) | 4% |
| Operating profit | 4,981 | 7,315 | -32% | 21,788 | 28,538 | -24% |
| (Loss)/Gain on foreign exchange | (97) | 798 | | (668) | 452 | |
| Plant and equipment written off | - | (13) | | - | (13) | |
| Finance income | 387 | 352 | | 1,247 | 1,127 | |
| Finance costs | (235) | (324) | | (809) | (1,114) | |
| Profit before taxation | 5,036 | 8,128 | -38% | 21,558 | 28,990 | -26% |
| Taxation | (966) | (2,124) | -55% | (5,098) | (8,284) | -38% |
| Profit for the financial period | 4,070 | 6,004 | -32% | 16,460 | 20,706 | -21% |
| Other comprehensive loss, net of tax | | | | | | |
| Foreign currency translation differences for foreign operations | (97) | 48 | -302% | (171) | (116) | 47% |
| Total comprehensive income for the financial period | 3,973 | 6,052 | -34% | 16,289 | 20,590 | -21% |
| Profit attributable to: | | | | | | |
| - Owners of the Company | 3,771 | 6,006 | -37% | 16,164 | 20,710 | -22% |
| - Non-controlling interest | 299 | (2) | <100% | 296 | (4) | <100% |
| Profit for the financial period | 4,070 | 6,004 | -32% | 16,460 | 20,706 | -21% |
| Total comprehensive income attributable to: | | | | | | |
| - Owners of the Company | 3,674 | 6,054 | -39% | 15,993 | 20,594 | -22% |
| - Non-controlling interest | 299 | (2) | <100% | 296 | (4) | <100% |
| Total comprehensive income for the financial period | 3,973 | 6,052 | -34% | 16,289 | 20,590 | -21% |
| Earnings per share attributable to equity holders of the Company: | | | | | | |
| - Basic (sen) | 1.06 | 1.69 | -37% | 4.55 | 5.83 | -22% |
| - Diluted (sen) | 1.06 | 1.69 | -37% | 4.55 | 5.83 | -22% |

Other disclosure items pursuant to Paragraph 16, Part A of Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad are not applicable.

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial report.

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UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| | As At Current Financial Period Ended 31.3.2025 RM'000 | As At Preceding Financial Year Ended 30.6.2024 RM'000 |
|--|--|--|
| ASSETS | | |
| Non-Current Assets | | |
| Plant and equipment | 10,615 | 13,490 |
| Intangible assets | 9,471 | 8,902 |
| Right-of-use assets | 14,449 | 21,155 |
| Other receivables, deposits and prepayments | 3,249 | 3,249 |
| Deferred tax assets | 2,567 | 1,041 |
| | 40,351 | 47,837 |
| Current Assets | | |
| Trade receivables | 46,868 | 52,570 |
| Other receivables, deposits and prepayments | 8,683 | 6,540 |
| Tax recoverable | 3,277 | 4,156 |
| Investments in cash funds | 24,432 | 22,471 |
| Cash and bank balances | 22,056 | 21,767 |
| | 105,316 | 107,504 |
| TOTAL ASSETS | 145,667 | 155,341 |
| EQUITY AND LIABILITIES | | |
| Equity attributable to Owners of the Company | | |
| Share capital | 35,545 | 35,545 |
| Retained earnings | 88,279 | 88,111 |
| Currency translation reserve | (7,510) | (7,339) |
| Total equity attributable to Owners of the Company | 116,314 | 116,317 |
| Non-controlling interest | (1,333) | (1,629) |
| TOTAL EQUITY | 114,981 | 114,688 |
| Non-Current Liabilities | | |
| Contract liability | 1,477 | 1,913 |
| Lease liabilities | 7,186 | 14,090 |
| Deferred tax liabilities | 1,510 | 1,975 |
| | 10,173 | 17,978 |
| Current Liabilities | | |
| Contract liability | 561 | 499 |
| Trade and other payables | 10,826 | 13,052 |
| Lease liabilities | 9,126 | 9,124 |
| | 20,513 | 22,675 |
| TOTAL LIABILITIES | 30,686 | 40,653 |
| TOTAL EQUITY AND LIABILITIES | 145,667 | 155,341 |
| NET ASSETS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY (RM) | 0.33 | 0.33 |

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial report.

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UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

| | -----Attributable to Owners of the Company----- | | | | | |
|---|---|---------------|------------------------------|-------------------|--------------------------|--------------|
| | Issued and fully paid ordinary shares | | Non-distributable | Distributable | | Total Equity |
| | Number of shares | Share capital | Currency translation reserve | Retained earnings | Non-controlling interest | |
| | '000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 |
| 9 months ended 31.3.2024 | | | | | | |
| As at 1 July 2023 | 355,454 | 35,545 | (7,104) | 89,528 | (1,624) | 116,345 |
| Currency translation differences | - | - | (116) | - | - | (116) |
| Profit/(expense) for the financial period | - | - | - | 20,710 | (4) | 20,706 |
| Total comprehensive (expense)/income for the financial period | - | - | (116) | 20,710 | (4) | 20,590 |
| Dividends paid for the financial year ended: | | | | | | |
| - 30 June 2023 | - | - | - | (7,109) | - | (7,109) |
| - 30 June 2024 | - | - | - | (14,218) | - | (14,218) |
| As at 31 March 2024 | 355,454 | 35,545 | (7,220) | 88,911 | (1,628) | 115,608 |
| 9 months ended 31.3.2025 | | | | | | |
| As at 1 July 2024 | 355,454 | 35,545 | (7,339) | 88,111 | (1,629) | 114,688 |
| Currency translation differences | - | - | (171) | - | - | (171) |
| Profit/(expense) for the financial period | - | - | - | 16,164 | 296 | 16,460 |
| Total comprehensive (expense)/income for the financial period | - | - | (171) | 16,164 | 296 | 16,289 |
| Dividends paid for the financial year ended: | | | | | | |
| - 30 June 2024 | - | - | - | (4,443) | - | (4,443) |
| - 30 June 2025 | - | - | - | (11,553) | - | (11,553) |
| As at 31 March 2025 | 355,454 | 35,545 | (7,510) | 88,279 | (1,333) | 114,981 |

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial report.

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

| | Current Financial Period Ended 31.3.2025 RM'000 | Preceding Financial Period Ended 31.3.2024 RM'000 |
|--|---|---|
| Operating Activities | | |
| Net profit for the financial period | 16,460 | 20,706 |
| Adjustments: | | |
| Depreciation of plant and equipment | 4,828 | 4,792 |
| Amortisation of intangible assets | 2,874 | 2,116 |
| Depreciation of right-of-use assets | 6,662 | 6,889 |
| Unrealised foreign exchange loss/(gain) | 515 | (223) |
| Plant and equipment written off | - | 13 |
| Taxation | 4,075 | 8,050 |
| Finance income | (1,247) | (1,127) |
| Finance cost | 809 | 1,114 |
| Operating profit before changes in working capital | 34,976 | 42,330 |
| Trade and other receivables | 3,044 | (6,121) |
| Trade and other payables | (2,600) | 2,289 |
| Cash flow from operations | 35,420 | 38,498 |
| Net tax paid | (5,189) | (7,359) |
| Net cash flow generated from operating activities | 30,231 | 31,139 |
| Investing Activities | | |
| Purchase of plant and equipment | (2,040) | (1,919) |
| Purchase of intangible assets | (3,593) | (79) |
| Decrease in fixed deposits with maturity of more than 3 months | 4,000 | 983 |
| Placement of investments in cash funds | (1,961) | (6,148) |
| Interest received | 1,247 | 1,127 |
| Net cash flow used in investing activities | (2,347) | (6,036) |
| Financing Activities | | |
| Payment of principal element of lease liabilities | (6,859) | (6,865) |
| Payment of interest element of lease liabilities | (809) | (1,114) |
| Payment of dividends | (15,996) | (21,327) |
| Net cash flow used in financing activities | (23,664) | (29,306) |
| Net increase/(decrease) in cash and cash equivalents | 4,220 | (4,203) |
| Effect of foreign exchange on cash and cash equivalents | 69 | (46) |
| Cash and cash equivalents at beginning of financial year | 15,767 | 12,956 |
| Cash and cash equivalents at end of financial period | 20,056 | 8,707 |
| Deposits with maturity of more than 3 months | 2,000 | 6,000 |
| Cash and bank balances at the end of the financial period | 22,056 | 14,707 |

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to the interim financial report.

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NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

1. BASIS OF PREPARATION

The unaudited interim financial report has been prepared in accordance with the reporting requirements of Malaysian Financial Reporting Standards (“MFRS”) 134 “Interim Financial Reporting”, International Accounting Standards (“IAS”) 34 “Interim Financial Reporting” and paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”). The unaudited interim financial report should be read in conjunction with the Group's most recent audited financial statements for the financial year ended 30 June 2024.

2. SIGNIFICANT ACCOUNTING POLICIES

The accounting policies and method of computation adopted by the Group in this interim financial report are consistent with those adopted in the annual financial statements for the financial year ended 30 June 2024.

Amendments to published standards that are effective and applicable to the Group

The Group have applied the following for the first time for the financial year beginning on 1 July 2024:

- Amendments to MFRS 16 “Lease Liability in a Sale and Leaseback”
- Amendments to MFRS 101 “Classification of Liabilities as Current or Non-current” and “Non-current Liabilities with Covenants”

The adoption of the above did not have any impact on the current period or any prior period and is not likely to affect future periods.

Amendments that are applicable to the Group but not yet effective

Amendments effective for annual periods beginning on or after 1 January 2025

- Amendments to MFRS121 “Lack of Exchangeability”

Amendments effective for annual periods beginning on or after 1 January 2026

- Amendments to MFRS 9 and MFRS 7 “Amendments to the Classification and Measurement of Financial Instruments”

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2. SIGNIFICANT ACCOUNTING POLICIES (cont'd)

Amendments that are applicable to the Group but not yet effective (cont'd)

Amendments effective for annual periods beginning on or after 1 January 2027

- New standards to MFRS 18 "Presentation and Disclosures in Financial Statements"
- New standards to MFRS 19 "Subsidiaries without Public Accountability : Disclosure"

The Group will adopt the above amendments when they become effective in the respective financial periods. The Group is in the process of assessing the impact of the adoption of these amendments to existing standards.

3. AUDITORS' REPORT OF PRECEDING AUDITED ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 30 June 2024 was not qualified.

4. SEASONAL / CYCLICAL FACTORS

The operations of the Group were not significantly affected by seasonal and cyclical factors during the financial quarter under review.

5. UNUSUAL ITEMS

There were no significant unusual items affecting assets, liabilities, equity, net income or cash flows during the financial quarter under review and financial period to date.

6. MATERIAL CHANGES IN ESTIMATES OF AMOUNTS REPORTED

There were no material changes in the basis of estimates of amounts previously reported which have a material effect in the financial quarter under review and financial period to date.

7. MOVEMENT IN DEBT AND EQUITY SECURITIES

During the current financial quarter and financial period to date, there were no issuances, cancellation, repurchases, resale and repayments of debt and equity securities.

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8. DIVIDENDS PAID

The following dividends were paid during the financial year to date :-

| In respect of the financial year ended | Dividend | Date of dividend payment | Amount paid |
|--|---|--------------------------|-------------|
| 2024 | Interim dividend of 1.25 sen per ordinary share | 30 September 2024 | RM4,443,170 |
| 2025 | Interim dividend of 2.00 sen per ordinary share | 27 December 2024 | RM7,109,071 |
| 2025 | Interim dividend of 1.25 sen per ordinary share | 28 March 2025 | RM4,443,170 |

9. SEGMENT RESULTS AND REPORTING

Management monitors the operating results of its business units separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on operating profit or loss.

The two primary segments that are the focus of the management's internal financial and operational reporting structure are as follows:

- a. Business Process Outsourcing (BPO)'s suite of services includes integrated solutions in Customer Lifecycle Management, Digital/ E-Commerce Solutions and E-Government (Gov-Tech) Solutions.
- b. Education provides physical and online educational and industrial training services primarily focused on customer care in the service industry and also internal training for the Group.

Segmental analysis by geographical areas:

| | Current Period Quarter 31.3.2025 RM'000 | Preceding Year Corresponding Quarter 31.3.2024 RM'000 |
|----------------|--|---|
| Revenue | | |
| Malaysia | 31,814 | 42,782 |
| Singapore | 1,456 | 1,606 |
| Philippines | 7,744 | 5,898 |
| Sri Lanka | 1,953 | 1,440 |
| Germany | 1,443 | 1,443 |
| Others | 985 | 1,117 |
| | 45,395 | 54,286 |

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9. SEGMENT RESULTS AND REPORTING (cont'd)

Segmental analysis by business segment is as follows:

For the financial period ended 31 March 2025

| FY 2025 | Current Financial Period Ended 31.3.2025 | | | |
|-------------------------------------|--|-----------|-------------|--------------|
| | Outsourcing services | Education | Elimination | Consolidated |
| | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue from external customers | 152,145 | 1 | - | 152,146 |
| Inter-segment revenue | 13,071 | 199 | (13,270) | - |
| Total revenue | 165,216 | 200 | (13,270) | 152,146 |
| Segment results | 35,528 | (44) | - | 35,484 |
| Depreciation of plant and equipment | | | | (4,828) |
| Amortisation of intangible assets | | | | (2,874) |
| Amortisation of right-of-use assets | | | | (6,662) |
| Finance income | | | | 1,247 |
| Finance cost | | | | (809) |
| Profit before taxation | | | | 21,558 |
| Taxation | | | | (5,098) |
| Net profit for the financial period | | | | 16,460 |

For the financial period ended 31 March 2024

| FY 2024 | Preceding Financial Period Ended 31.3.2024 | | | |
|-------------------------------------|--|-----------|-------------|--------------|
| | Outsourcing services | Education | Elimination | Consolidated |
| | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue from external customers | 179,245 | 258 | - | 179,503 |
| Inter-segment revenue | 4,500 | - | (4,500) | - |
| Total revenue | 183,745 | 258 | (4,500) | 179,503 |
| Segment results | 42,824 | (50) | - | 42,774 |
| Depreciation of plant and equipment | | | | (4,792) |
| Amortisation of intangible assets | | | | (2,116) |
| Amortisation of right-of-use assets | | | | (6,889) |
| Finance income | | | | 1,127 |
| Finance cost | | | | (1,114) |
| Profit before taxation | | | | 28,990 |
| Taxation | | | | (8,284) |
| Net profit for the financial period | | | | 20,706 |

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10. VALUATION OF PLANT AND EQUIPMENT

There was no revaluation of plant and equipment during the financial quarter under review and financial year to date. As at 31 March 2025, all plant and equipment were stated at cost less accumulated depreciation.

11. SUBSEQUENT EVENTS

There were no material events subsequent to the end of the financial quarter under review up to the date of the interim financial report.

12. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group, including business combinations, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations for the financial quarter under review.

13. CONTINGENT LIABILITY OR CONTINGENT ASSET

There was no contingent liability or contingent asset arising since the last audited financial statement for the financial year ended 30 June 2024.

14. COMMITMENTS

Commitments for the Group not provided for are as follows:

(a) Capital commitments

In respect of plant and equipment
- Authorised and contracted

| Current Financial Period Ended 31.3.2025 RM'000 | Preceding Financial Period Ended 31.3.2024 RM'000 |
|--|--|
| 243 | 534 |

15. SIGNIFICANT RELATED PARTY TRANSACTIONS

There were no significant related party transactions during the financial period under review.

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16. REVIEW OF PERFORMANCE

PERFORMANCE BY QUARTER

| Financial quarter ended | 31 Mar 2025 | 31 Mar 2024 | Increase/ (decrease) |
|-------------------------------|---------------|---------------|-------------------------|
| Revenue | RM'000 | RM'000 | RM'000 |
| BPO | 45,395 | 54,206 | (8,811) |
| Education | - | 80 | (80) |
| Total revenue | 45,395 | 54,286 | (8,891) |
| | | | |
| Profit before taxation | 5,036 | 8,128 | (3,092) |

a. Revenue

BPO

The Group reported a decrease of RM8.81 million in BPO revenue for the current financial quarter. This decline was mainly attributed to lower transactional volume, resulting from the non-renewal of contracts by certain long-term BPO clients who have decided to bring their operations in-house.

b. Profit before taxation

The Group posted a lower profit before taxation, primarily due to the reduced revenue compared to the preceding financial quarter. In the previous quarter, the Group recorded a foreign exchange gain of RM798K, whereas the current quarter saw a foreign exchange loss of RM97K.

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16. REVIEW OF PERFORMANCE (cont'd)

PERFORMANCE BY PERIOD TO DATE

| Financial period ended | 31 Mar 2025 | 31 Mar 2024 | Increase/ (decrease) |
|-------------------------------|----------------|----------------|-------------------------|
| Revenue | RM'000 | RM'000 | RM'000 |
| BPO | 152,145 | 179,245 | (27,100) |
| Education | 1 | 258 | (257) |
| Total revenue | 152,146 | 179,503 | (27,357) |
| | | | |
| Profit before taxation | 21,558 | 28,990 | (7,432) |

a. Revenue

BPO

The Group reported a decrease of RM27.10 million in BPO revenue for the current financial period, compared to the corresponding period of the previous year. This decline was primarily due to lower transactional volume, resulting from the non-renewal of contracts by certain long-term BPO clients who have chosen to bring their operations in-house.

a. Profit before taxation

The Group's profit before taxation declined for the current financial period, mainly due to the lower revenue compared to the same period in the previous year. In the prior financial period, the Group recorded a foreign exchange gain of RM452K, whereas in the current period, it incurred a foreign exchange loss of RM668K.

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17. COMPARISON WITH PRECEDING QUARTER'S RESULTS

| Financial quarter ended | 31 Mar 2025 | 31 Dec 2024 | Increase/ (decrease) |
|-------------------------------|---------------|---------------|-------------------------|
| Revenue | RM'000 | RM'000 | RM'000 |
| BPO | 45,395 | 47,808 | (2,413) |
| Education | - | - | - |
| Total revenue | 45,395 | 47,808 | (2,413) |
| | | | |
| Profit before taxation | 5,036 | 5,081 | (45) |

a. Revenue

BPO

The Group recorded a decrease of RM2.41 million in BPO revenue for the current financial quarter compared to the preceding quarter. This decline was primarily due to lower transactional volumes from certain customers.

b. Profit before taxation

The Group's profit before taxation for the current financial quarter declined, mainly due to the lower revenue compared to the preceding quarter.

18. CURRENT YEAR REVIEW

For the current financial period under review, the Group reported a decline in revenue compared to the corresponding period of the previous year. The decrease was mainly attributable to lower transactional volumes, resulting from the non-renewal of contracts by certain long-term BPO clients who moved their operations in-house during Q4 FY2025. However, the revenue loss was partially offset by increased business activities with other clients during the same period.

Scicom's continued progress in developing its advanced AI technologies—and their seamless integration into our suite of products and services—has played a pivotal role in securing new projects across our BPO business segment during the financial year. The newly secured projects will commence in the first quarter of FY2026. These innovations have also further cemented the Group's position as a strong contender for several key tenders within the BPO and Enterprise Managed Services industries.

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18. CURRENT YEAR REVIEW (cont'd)

On the Gov-tech front, in addition to the project announced in the previous quarter, Scicom has successfully secured further concession-based contracts during this financial year. These newly acquired engagements are projected to enhance the Group's performance in FY2026.

Given the commencement timeline of these new projects, the Group does not expect growth in profitability for the financial year ending 30 June 2025. However, the Group is confident that the initiation of these contracts together with other confirmed initiatives will contribute to significant growth in the Group's revenue and profit for FY2026.

19. EXPLANATORY NOTES FOR VARIANCE OF ACTUAL PROFIT FROM PROFIT FORECAST OR PROFIT GUARANTEE

The Group did not publish any profit forecast in respect of the financial year ended 30 June 2025.

20. TAXATION

Group

Income tax:

- Current financial year
 - Underprovision of previous financial year
- Deferred tax

| Current Financial Quarter Ended 31.3.2025 RM '000 | Current Financial Period Ended 31.3.2025 RM '000 |
|---|--|
| | |
| 1,079 | 6,068 |
| 1,036 | 1,036 |
| (1,149) | (2,006) |
| 966 | 5,098 |

Effective tax rate

19%

24%

The Malaysian current income tax is calculated at the statutory tax rate of 24% (2024: 24%) of the estimated assessable profit for the financial year.

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20. TAXATION (cont'd)

Numerical reconciliation between the average effective tax rate and the Malaysian statutory tax rate:

| <u>Group</u> | Current Financial Quarter Ended 31.3.2025 RM '000 | Current Financial Period Ended 31.3.2025 RM '000 |
|--|--|---|
| Malaysian statutory tax rate | 24% | 24% |
| Tax effects of: | | |
| -Expenses not deductible for tax purposes | 3% | 3% |
| -Recognition of previously unrecognised deferred tax asset | -28% | -9% |
| -Utilisation of business losses and capital allowances | - | -1% |
| -Under provision of prior year tax | 20% | 5% |
| -Under provision of prior year deferred tax | - | 2% |
| Effective tax rate | 19% | 24% |

As reported in the previous financial years, a wholly owned subsidiary of the Company, Scicom Contact Centre Services Private Limited (India) has received tax assessment notices of RM1.2 million, INR23.8 million (2024: RM1.3 million, INR23.8 million). These assessments are in respect to transfer pricing adjustments and the disallowance of certain expenses for tax purposes. Currently, the subsidiary is challenging the assessments on the ground that the tax matter has become barred by limitation of time. The Board of Directors have received expert advice on this matter from a tax agent. Based on the advice received, the Board of Directors are of the view that no significant liability will crystallize from these assessments.

21. STATUS OF CORPORATE PROPOSALS ANNOUNCED

There were no corporate proposals announced but not completed as at 27 May 2025, being the date of this report.

22. GROUP BORROWINGS AND DEBT SECURITIES

The Group does not have any borrowings and debt securities as at 31 March 2025.

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NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

23. UPDATE ON LITIGATION

Informatics International Limited

With reference to our disclosures made in the previous quarterly announcements, the case returned to the High Court on 11th February 2025 but has been adjourned to 12th June 2025 as matters relating to finalising of the Supreme Court Order had not been completed and other outstanding items needed to be addressed.

Other than the above, there were no material litigation matters dealt with during the financial period or pending as at 27 May 2025, being the date of this report.

24. DIVIDENDS

The Board of Directors has approved and declared a third interim dividend of 1.00 sen, single-tier, per ordinary share, amounting to RM3,554,536 which is payable on 25 June 2025.

| | Current Financial Year Ended 31.3.2025 | Preceding Financial Year Ended 31.3.2024 |
|--|--|--|
| Interim dividend for the financial year ending/ended 30 June 2025 | 2025 | 2024 |
| <u>Third interim</u> | | |
| Approved and declared on | 27-May-25 | 30-May-24 |
| Date payable/paid | 25-Jun-25 | 28-Jun-24 |
| Based on register members dated | 12-Jun-25 | 14-Jun-24 |
| Amount per share | 1.0 sen single-tier | 1.25 sen single-tier |
| Net dividend payable/paid(RM) | 3,554,536 | 4,443,170 |
| Interim dividend for the financial year ending/ended 30 June 2025 | 2025 | 2024 |
| <u>Second interim</u> | | |
| Approved and declared on | 27-Feb-25 | 26-Feb-24 |
| Date paid | 28-Mar-25 | 25-Mar-24 |
| Based on register members dated | 14-Mar-25 | 11-Mar-24 |
| Amount per share | 1.25 sen single-tier | 2.0 sen single-tier |
| Net dividend paid (RM) | 4,443,170 | 7,109,071 |
| Interim dividend for the financial year ending/ended 30 June 2025 | 2025 | 2024 |
| <u>First interim</u> | | |
| Approved and declared on | 28-Nov-24 | 30-Nov-23 |
| Date paid | 27-Dec-24 | 28-Dec-23 |
| Based on register members dated | 13-Dec-24 | 15-Dec-23 |
| Amount per share | 2.0 sen single-tier | 2.0 sen single-tier |
| Net dividend paid (RM) | 7,109,071 | 7,109,071 |
| Interim dividend for the financial year ended 30 June 2024 | 2024 | 2023 |
| <u>Fourth</u> | | |
| Approved and declared on | 30-Aug-24 | 25-Aug-23 |
| Date paid | 30-Sep-24 | 22-Sep-23 |
| Based on register members dated | 13-Sep-24 | 12-Sep-23 |
| Amount per share | 1.25 sen single-tier | 2.0 sen single-tier |
| Net dividend paid (RM) | 4,443,170 | 7,109,071 |

SCICOM (MSC) BERHAD
(Company No. 200201029763 (597426-H))
(Incorporated in Malaysia)
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NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

25. EARNINGS PER SHARE (“EPS”)

The basic earnings per share for the financial quarter/period under review are computed as follows:

| | Current Financial Quarter Ended 31.3.2025 | Current Financial Period Ended 31.3.2025 |
|--|--|---|
| Profit attributable to the Owners of the Company for the financial period (RM'000) | 3,771 | 16,164 |
| Weighted average number of ordinary shares in issue ('000) | 355,454 | 355,454 |
| Basic earnings per share (sen) | 1.06 | 4.55 |

Diluted earnings per share is the same as basic earnings per share as the Company has no potential ordinary shares to be issued.

26. DERIVATIVE FINANCIAL INSTRUMENTS

There were no outstanding derivative financial instruments as at 31 March 2025.

27. FAIR VALUE OF FINANCIAL LIABILITIES

There were no gains/losses arising from fair value changes of financial liabilities for the financial period ended 31 March 2025.

By order of the Board of Directors

DATO' SRI LEO SURESH ARIYANAYAKAM
DIRECTOR
27 MAY 2025